

YOUNG FINANCE PROFESSIONALS

BUILDING
BUSINESS

E X C E L L E N C E

A HEDGE FUND MANAGER AMONG US...

Wed. October 17th at Noon
Zions Bank Building One South
Main Street, 18th floor

John Lunt, Pres. & Director of Lunt Capital

John has managed investment portfolios across asset classes for more than a decade. He has a recognized expertise in constructing portfolios using absolute return investment strategies and alternative asset classes. He has been a board member of Utah Retirement Systems, a multi-billion dollar public pension fund, since 2001, and was elected by his fellow board members as board president from 2004-2007. He was recognized this year by Utah Business Magazine as one of Utah's Top 40 under 40. He completed the Program for Advanced Trustee Studies at Harvard Law School. John graduated with honors from BYU with a degree in Economics and received an MBA from NYU.



Young Finance Professionals is a free-participation club organized for the purpose of connecting and networking with like-minded professionals interested in finance.

The club holds a monthly financial forum that includes a guest speaker.

Bring your own lunch or RSVP by sending a message to the e-mail below to get a \$5 box lunch. This month's lunch is from ... which includes ...

If you are interested in joining the Young Finance Professionals club monthly mailing, please send notification to youngfinanceprofessionals@gmail.com.

Keep up to date on all events by visiting our website at: <http://youngfinance.tripod.com>.

Last Month Recap:

Gary Kennedy from Double Eagle Venture Fund met with us. We had a great turnout with nearly sixty people attending our inaugural event. Mr. Kennedy spoke to us about the many facets of risk using lots of colorful personal examples from his career.

In one experience, he enthusiastically told his dad he was going to leave Intel to work for the then little-known Oracle that had a 25% chance of success. His dad was shocked and retorted that meant a 75% chance of failure. With the huge success of the software giant, Oracle, Mr. Kennedy showed that playing it safe sometimes is the biggest risk.

Upcoming Speakers

November: Kent Madsen

MD for Wasatch Venture Fund and Zions SBIC. Wharton MBA with a background in Engineering, Thermodynamics, Applied Mechanics and International Studies.

December: Bob Hatch

President & CEO of Wells Fargo Utah

Bring a friend, colleague or co-worker